

Sical Logistics Ltd claims as on 31st December 2021

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

S.No	Category of Creditors	Summary of claims received		Summary of claims admitted		Amount of contingent claim	Amount of claims not admitted	Amount under verification	Details in Annexure	Remarks if any
		No of claims	Amount	No of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	20	10,99,18,81,404	20	10,78,70,63,512	-	20,48,17,892	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	4,82,62,80,022	4	4,82,62,80,022	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	607	9,27,75,401	557	6,75,33,117	-	2,52,42,284	-	6	
7	Operational creditors (Government Dues)	10	32,16,82,312	10	31,23,30,312	-	93,52,000	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	307	5,48,56,54,509	248	5,10,30,07,357	-	38,26,47,152	-	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	2	38,98,00,000	-	-	-	38,98,00,000	-	9	
	Total	950	22,10,80,73,649	839	21,09,62,14,321	-	1,01,18,59,328	-		

Annexure – 3

Name of the corporate debtor: Sical Logistics Ltd; Date of commencement of CIRP: 10th March 2021;

List of creditors as on: 31st December 2021

List of secured financial creditors belonging to any class of creditors

S.No	Name of the creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that maybe set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Bank of Baroda	24-03-2021	4,33,96,40,013	4,32,21,82,710	Financial creditor	4,32,21,82,710	-	No	27.68%	-	-	1,74,57,303	-	
2	Yes Bank Ltd	25-03-2021	1,73,43,18,232	1,65,43,18,232	Financial creditor	1,65,43,18,232	-	No	10.60%	-	-	8,00,00,000	-	
3	RBL Bank Limited	25-03-2021	92,51,87,523	92,51,87,523	Financial creditor	92,51,87,523	-	No	5.93%	-	-	-	-	
4	IDFC Bank Limited	23-03-2021	1,21,00,07,243	1,21,00,07,243	Financial creditor	1,21,00,07,243	-	No	7.75%	-	-	-	-	
5	Canara Bank	24-03-2021	81,02,66,101	81,02,66,101	Financial creditor	81,02,66,101	-	No	5.19%	-	-	-	-	
6	Indusind Bank Limited	25-03-2021	50,87,31,524	50,87,31,524	Financial creditor	50,87,31,524	-	No	3.26%	-	-	-	-	
7	Srei Equipment Finance Limited	25-03-2021	26,66,28,984	26,66,28,984	Financial creditor	26,66,28,984	-	No	1.71%	-	-	-	-	
8	Union Bank of India	30-07-2021	21,61,05,880	21,61,05,880	Financial creditor	21,61,05,880	-	No	1.38%	-	-	-	-	
9	Axis Bank	25-03-2021	18,29,17,568	18,29,17,568	Financial creditor	18,29,17,568	-	No	1.17%	-	-	-	-	
10	DCB Bank Ltd	25-03-2021	16,31,52,732	16,31,52,732	Financial creditor	16,31,52,732	-	No	1.04%	-	-	-	-	
11	Volvo Financial Services (India) Private Limited	24-03-2021	16,10,43,745	16,10,43,745	Financial creditor	16,10,43,745	-	No	1.03%	-	-	-	-	
12	Cholamandalam Investment and Finance Company Limited	23-03-2021	7,15,18,778	7,13,52,428	Financial creditor	7,13,52,428	-	No	0.46%	-	-	1,66,350	-	
13	Standard Chartered Bank	24-03-2021	6,87,16,394	6,87,16,394	Financial creditor	6,87,16,394	-	No	0.44%	-	-	-	-	
14	Tata Motor Finance Limited	29-03-2021	15,89,57,507	5,51,31,798	Financial creditor	5,51,31,798	-	No	0.35%	-	-	10,38,25,708	-	
15	Sundaram Finance Limited	17-08-2021	4,88,59,673	4,88,59,673	Financial creditor	4,88,59,673	-	No	0.31%	-	-	-	-	

16	Daimler Financial Services India Pvt. Ltd	29-03-2021	4,07,55,799	3,77,28,663	Financial creditor	3,77,28,663	-	No	0.24%	-	-	30,27,136	-
17	Kotak Mahindra Bank Limited	14-09-2021	4,06,67,217	4,04,19,445	Financial creditor	4,04,19,445	-	No	0.26%	-	-	2,47,771	-
18	Tata Motor Finance Solutions Limited	29-03-2021	2,95,73,242	2,95,24,219	Financial creditor	2,95,24,219	-	No	0.19%	-	-	49,023	-
19	Reliance Commercial Finance Limited	03-09-2021	91,83,750	91,65,727	Financial creditor	91,65,727	-	No	0.06%	-	-	18,023	-
20	HDB FINANCIAL SERVICES LTD	13-08-2021	56,49,499	56,22,923	Financial creditor	56,22,923	-	No	0.04%	-	-	26,576	-
			10,99,18,81,404	10,78,70,63,512		10,78,70,63,512	-		69.09%	-	-	20,48,17,892	-